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Robert J. Lemons

Attorneys for Lehman Brothers Holdings Inc.
and Certain of its Affiliates

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X	
In re	: Chapter 11 Case No.
	:
LEHMAN BROTHERS HOLDINGS INC., et al.,	: 08-13555 (JMP)
	:
Debtors.	: (Jointly Administered)
-----X	

**QUARTERLY REPORT PURSUANT TO ORDER PURSUANT TO
SECTION 105(a) OF THE BANKRUPTCY CODE AND BANKRUPTCY
RULES 3007 AND 9019(b) APPROVING SETTLEMENT PROCEDURES**

Pursuant to the Order Pursuant to Section 105(a) of the Bankruptcy Code and Bankruptcy Rules 3007 and 9019(b) Approving Settlement Procedures, entered on March 31, 2010 [Docket No. 7936] (the “Order”),¹ the Court granted Lehman Brothers Holdings Inc. and its affiliated debtors in the above-referenced chapter 11 cases (together, the “Debtors”) authority to settle certain prepetition claims in accordance with the procedures set forth in the Order.

¹ All capitalized terms used but not defined herein shall have the meanings ascribed to them in the Order.

As required by the Order, the Debtors hereby file the quarterly report of all settlements entered into during the period January 1, 2012 to and including March 31, 2012 pursuant to the Settlement Procedures set forth in the Order, annexed hereto as Exhibit A.

Dated: June 8, 2012
New York, New York



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Exhibit A
(Quarterly Report)

Claim Settlements Report for the Period January 1, 2012 - March 31, 2012

Claimant	Claim #	Type of Claim	Filed Claim Amount	Claim Settlement Amount	Priority of Claim Settlement Amount	Date
KRAMER, LEVIN, NAFTALIS & FRANKEL LLP	26651	General Unsecured	\$ 515,964.69	*	Withdrawn	3/1/2012
KRAMER, LEVIN, NAFTALIS & FRANKEL LLP	26652	General Unsecured	\$ 515,964.69	*	Withdrawn	3/1/2012
KRAMER, LEVIN, NAFTALIS & FRANKEL LLP	26653	General Unsecured	\$ 515,964.69	*	Withdrawn	3/1/2012
KRAMER, LEVIN, NAFTALIS & FRANKEL LLP	26654	General Unsecured	\$ 515,964.69	*	Withdrawn	3/1/2012
KRAMER, LEVIN, NAFTALIS & FRANKEL LLP	26655	General Unsecured	\$ 515,964.69	*	Withdrawn	3/1/2012
KRAMER, LEVIN, NAFTALIS & FRANKEL LLP	26656	General Unsecured	\$ 515,964.69	*	Withdrawn	3/1/2012
KRAMER, LEVIN, NAFTALIS & FRANKEL LLP	26657	General Unsecured	\$ 515,964.69	*	Withdrawn	3/1/2012
KRAMER, LEVIN, NAFTALIS & FRANKEL LLP	26658	General Unsecured	\$ 515,964.69	*	Withdrawn	3/1/2012
KRAMER, LEVIN, NAFTALIS & FRANKEL LLP	26659	General Unsecured	\$ 515,964.69	*	Withdrawn	3/1/2012
KRAMER, LEVIN, NAFTALIS & FRANKEL LLP	26660	General Unsecured	\$ 515,964.69	*	Withdrawn	3/1/2012
KRAMER, LEVIN, NAFTALIS & FRANKEL LLP	26661	General Unsecured	\$ 515,964.69	*	Withdrawn	3/1/2012
KRAMER, LEVIN, NAFTALIS & FRANKEL LLP	26662	General Unsecured	\$ 515,964.69	*	Withdrawn	3/1/2012
KRAMER, LEVIN, NAFTALIS & FRANKEL LLP	26663	General Unsecured	\$ 515,964.69	*	Withdrawn	3/1/2012
KRAMER, LEVIN, NAFTALIS & FRANKEL LLP	26664	General Unsecured	\$ 515,964.69	*	Withdrawn	3/1/2012
KRAMER, LEVIN, NAFTALIS & FRANKEL LLP	26665	General Unsecured	\$ 515,964.69	*	General Unsecured	3/1/2012
KRAMER, LEVIN, NAFTALIS & FRANKEL LLP	26666	General Unsecured	\$ 515,964.69	*	244,783.50	3/1/2012
KRAMER, LEVIN, NAFTALIS & FRANKEL LLP	26667	General Unsecured	\$ 515,964.69	*	Withdrawn	3/1/2012
KRAMER, LEVIN, NAFTALIS & FRANKEL LLP	26668	General Unsecured	\$ 515,964.69	*	Withdrawn	3/1/2012
KRAMER, LEVIN, NAFTALIS & FRANKEL LLP	26669	General Unsecured	\$ 515,964.69	*	Withdrawn	3/1/2012
KRAMER, LEVIN, NAFTALIS & FRANKEL LLP	26670	General Unsecured	\$ 515,964.69	*	Withdrawn	3/1/2012
CUSHMAN & WAKEFIELD, INC.	16185	General Unsecured	\$ 96,400.00	\$	Withdrawn	3/1/2012
CUSHMAN & WAKEFIELD, INC.	16186	General Unsecured	\$ 10,500.00	\$	General Unsecured	3/21/2012
					Withdrawn	3/21/2012

* This Claimant has filed their claim either as unliquidated, or has asserted an unliquidated amount in addition to the quantified claims.